

STATE OF INDIANA



INDIANA UTILITY REGULATORY COMMISSION
302 W. WASHINGTON STREET, SUITE E-306
INDIANAPOLIS, INDIANA 46204-2764

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Office: (317) 232-2701
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**PETITION OF INDIANA GAS COMPANY, INC.)
FOR AUTHORITY TO IMPLEMENT ITS 2003-)
2005 FINANCING PROGRAM BY (1) ISSUING)
NOT TO EXCEED \$100,000,000 IN AGGREGATE)
PRINCIPAL AMOUNT OF LONG-TERM DEBT)
IN THE FORM OF UNSECURED PROMISSORY)
NOTES TO VECTREN UTILITY HOLDINGS, INC.)
("VUHI"), ITS IMMEDIATE PARENT COMPANY,)
OR TO UNAFFILIATED LENDERS; (2))
EXECUTING AND DELIVERING EVIDENCES)
OF INDEBTEDNESS RELATING TO SUCH LONG-)
TERM DEBT; (3) ENTERING INTO ONE OR MORE)
INTEREST RATE RISK MANAGEMENT)
TRANSACTIONS; (4) ISSUING AND SELLING NOT)
TO EXCEED \$125,000,000 OF COMMON AND/OR)
PREFERRED STOCK; (5) GUARANTEEING)
CERTAIN DEBT OF VUHI IN ORDER TO)
EFFECTUATE AN ARRANGEMENT TO POOL)
THE DEBT REQUIREMENTS OF THE UTILITY)
SUBSIDIARIES OF VUHI; AND (6) USING THE)
NET PROCEEDS FROM THE FINANCING)
PROGRAM TO REIMBURSE ITS TREASURY AND,)
THEREAFTER, TO REPAY AND REFUND)
OUTSTANDING LONG-TERM DEBT, REPAY ITS)
SHORT-TERM DEBT, AND FINANCE ITS)
CONSTRUCTION PROGRAM.)**

CAUSE NO. 42367

FILED

MAR 18 2003

**INDIANA UTILITY
REGULATORY COMMISSION**

You are hereby notified that on this date the Indiana Utility Regulatory Commission has caused the following entry to be made:

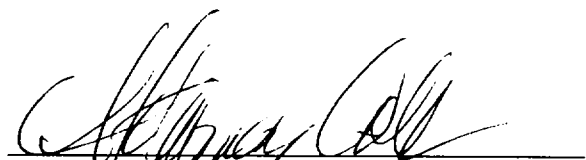
The parties have informed the presiding Administrative Law Judge that they have agreed on the following procedural schedule in this matter:

1. Petition has prefiled its case-in-chief on January 23, 2003.
2. The OUCC, if it elects to do so, is to prefile its case-in-chief on or before March 17, 2003.
3. The Petitioner is to prefile any rebuttal testimony and exhibits on or before March 26, 2003.

The parties further indicate that they have agreed to waive a prehearing conference in this Cause.

The agreed schedule above is approved, and this matter is set for evidentiary hearing on April 9, 2003 at 9:30 a.m. in Room E-306 in the offices of the Commission, Indiana Government Center South, 302 West Washington Street, Indianapolis, Indiana.

IT IS SO ORDERED.


Thomas Cobb, Administrative Law Judge

Dated: 3/18/03


Nancy E. Manley
Secretary to the Commission